



CEER Annual Conference 2018



3D **D**IGITALISATION
DECARBONISATION
DYNAMIC REGULATION

5 June 2018 – CEER, Brussels

SESSION 1

Digitalisation: driving forward a new deal for consumers in a digital world



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A Warm Welcome!

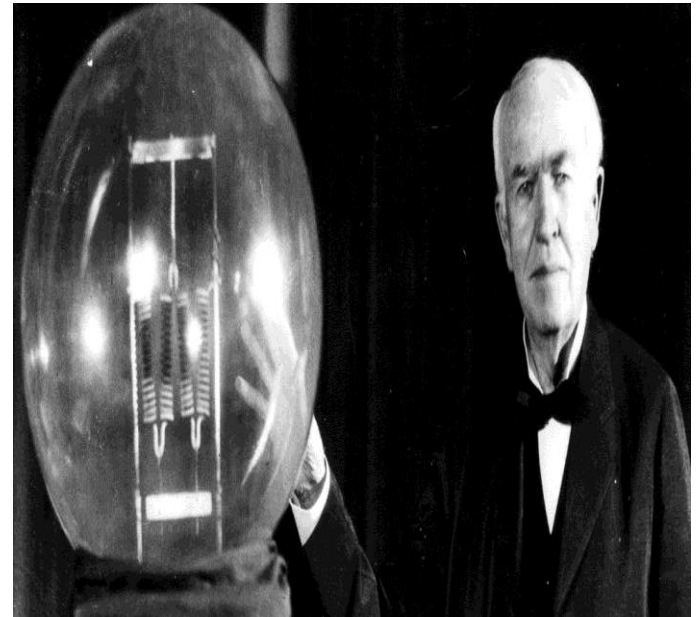
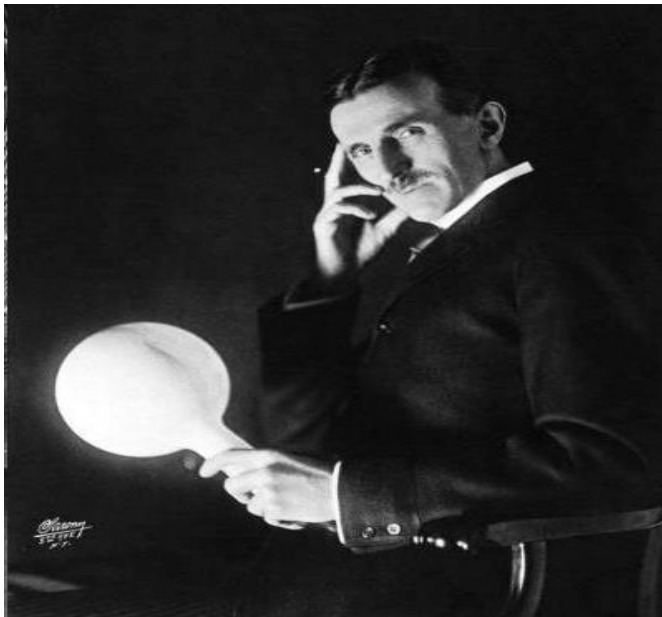
*Opening Remarks from CEER President,
Garrett Blaney*



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What guides our thinking?



CEER's 3D Strategy, 2019 to 2021

D1: Digitalisation for the Consumer

D2: Decarbonisation at Least Cost



D3: Dynamic Regulation



D1: Digitalisation for the Consumer

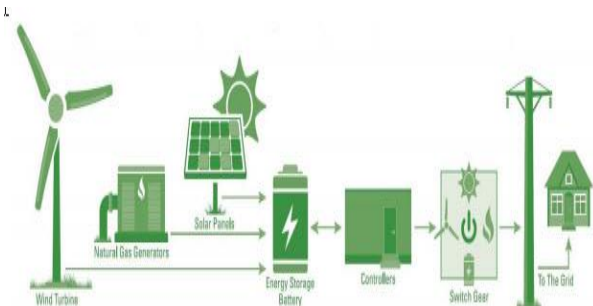


Opportunities

- Consumer empowerment
- DSR / flexibility
- More efficient networks and system
- More value for money
- Direct participation

Challenges

- Inactive consumers - widening gap?
- Passing wholesale cost reduction to consumers
- Role of DSOs
- Cybersecurity
- Data Protection

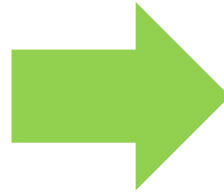


Regulators' Objectives

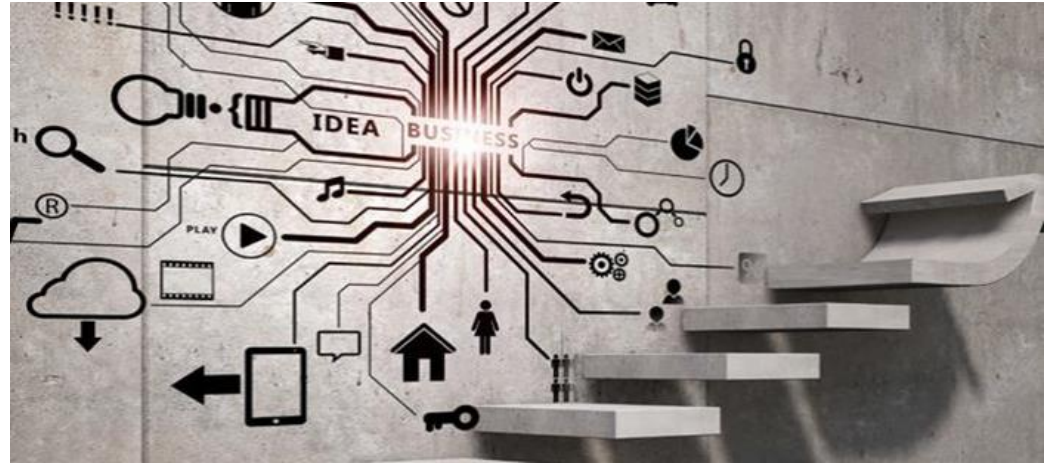
- Competitive European markets: protect and empower consumers
- Enable system savings from digitalisation
- Agile regulatory framework which facilitates innovation
- Strengthen cross-sectoral cooperation



D2: Decarbonisation at Least Cost



D3: Dynamic Regulation



Next Steps

- CEER deliverables to achieve our 3D objectives, for example:
 - ▶ Digitalisation: Smart technology report published today
 - ▶ Decarbonisation: FROG report and follow-on work planned, plus CEER report on RES tendering systems coming soon
 - ▶ Dynamic Regulation: Flexibility report coming soon
- We seek a good debate at the conference on the 3Ds, such as:
 - ▶ Have we identified the key opportunities and challenges?
 - ▶ Do you agree with our proposed strategic objectives?
 - ▶ Is our draft 2019 Work Programme appropriate to implement objectives in the first year of our 3-year strategy?
- Written feedback to 3Ds and draft 2019 annual Work Programme by 10 August
- Final CEER strategy to be published later this year, and 2019 Work Programme in January



How to use Kahoot!

1. Join the WiFi.

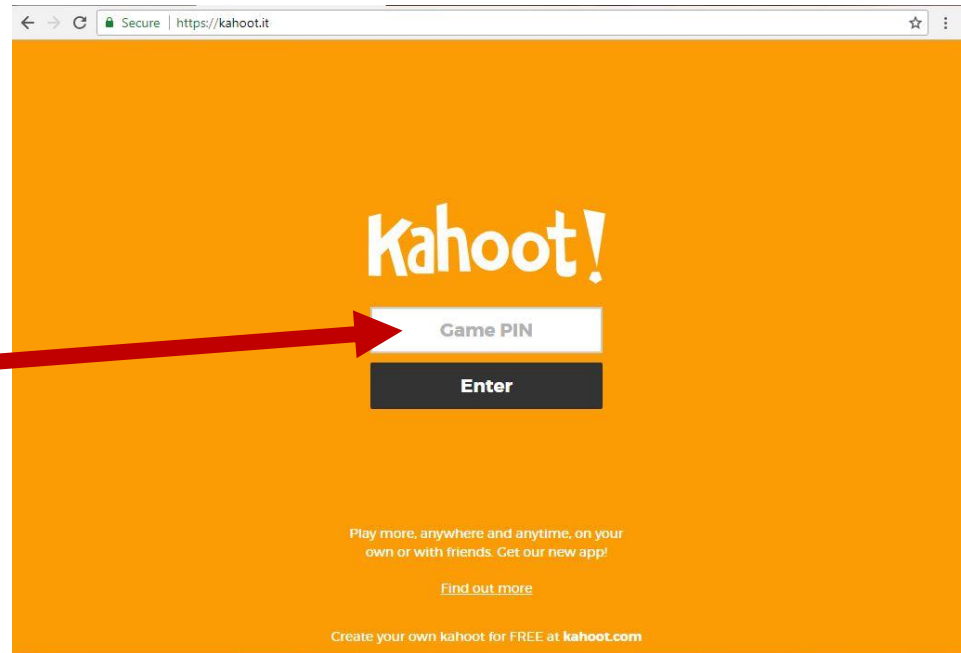
Username: **WLANE**

Password: **Welcome30a**

2. Open your browser and go to webpage kahoot.it

3. Type in the Game PIN and click 'Enter'.

4. Enter a nickname
(it will appear on the screen)



We hope you enjoy the Conference!

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www.ceer.eu



Blockchain use and potential in the energy sector

Inese Dosē
PricewaterhouseCoopers



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High level panel discussion on driving forward a New Deal for consumers in a digital world

Ursula Pachi, BEUC

Eddy Hartog, European Commission

Anne Vadasz Nilsson, CEER



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SESSION 2

Decarbonisation at least cost

Florian Ermacora, European Commission

Fernando Hernández, CEER

Margot Loudon, Eurogas

Giles Dickson, Wind Europe



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SESSION 3

Dynamic Regulation: EU solutions for adaptive regulation in a fast-changing world

Philip Lewis, VaasaETT

Prof. Éric Brousseau

Annegret Groebel, CEER

Filippo Cavassini, OECD



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Closing remarks

Hélène Gassin

CEER Vice President



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